





2020 COMMUNITY IMPACT REPORT AMERICAN FIDELITY ASSURANCE COMPANY





2020 COMMUNITY IMPACT REPORT

2020 was undoubtedly one of the most challenging years in recent history for our communities, our state, our nation and even our world. But throughout it all, American Fidelity remained committed to making things a little easier for the communities where we do business.

Philanthropy looked a little different in 2020. Instead of volunteering with our favorite organizations, we delivered personal protective equipment to healthcare workers and educators. Instead of supporting the United Way through in-person activities and tours, we learned more about the agencies via video meetings. Instead of in-person fundraising events, we supported virtual activities hosted by the non-profit agencies. Instead of donating our time, we donated more of our funds.

Because of our strength as a Company, we were able to remain steadfast in our dedication to the community, no matter what 2020 threw at us. In the following pages, you'll see how our Company – and our Colleagues – kept the commitment to help build a strong and vibrant community. In challenging times, it's more important than ever to demonstrate that it's always the right time to do the right thing.

CONTENTS

PANDEMIC RESPONSE......4

YOU ARE SAVING LIVES. YOUR DONATION IS MAKING IT POSSIBLE FOR OUR DEDICATED DOCTORS, NURSES AND STAFF TO PROVIDE SAFE, COMPASSIONATE CARE TO PEOPLE IN OUR COMMUNITY DURING THIS UNPRECEDENTED TIME IN OUR NATION. THANK YOU FOR BEING AN ACTIVE PART OF THE SOLUTION TO RESPOND EFFECTIVELY TO THE PANDEMIC AND BETTER ENSURE THE HEALTH AND SAFETY OF OUR NEIGHBORS.

SHERRY RICE RHODES, SSM FOUNDATION



PANDEMIC RESPONSE

PPE FOR SCHOOLS

American Fidelity spent \$25,460.08 to provide sanitzing wipes, disposable face masks and hand sanitizer to schools throughout the state of Oklahoma.



PAGE 5



ENCOURAGING SAFETY

In January 2021, American Fidelity launched a campaign to encourage everyone to continue to follow pandemic safeguards including wearing masks, socially distancing and washing their hands. Billboards expressing support for healthcare workers and educators were posted throughout Oklahoma City, while videos were posted to social media of American Fidelity Colleagues talking about why they supported the pandemic precautions.

American Fidelity supports our education heroes!

#COVIDDoesntRest

AMERICAN FIDELITY





AMERICAN FIDELITY a different opinion Fidelity supports ncare heroes! sntRest AMERICAN FIDELITY |||



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2020 COMMUNITY IMPACT REPORT





MASKS FOR OUR HEROES

American Fidelity donated thousands of N-95 masks and gloves to hospitals and first responders to help combat PPE shortages early in the pandemic.







LIGHTS, CAMERA, UNITED WAY

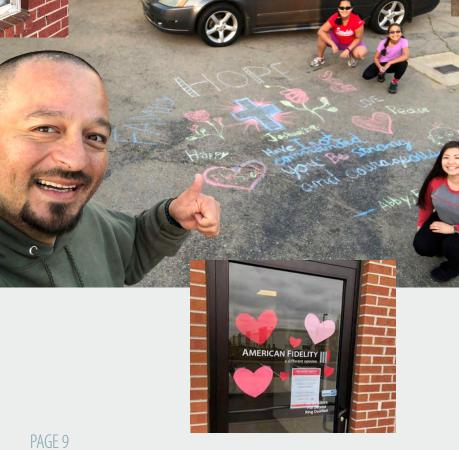
To support the United Way and its partner agencies, American Fidelity staff produced three videos that could serve as virtual tours during the 2020 fundraising campaign.



SPIRITED SUPPORT

Colleague Spirit Week held March 30-April 3 included Hang a Heart Day and Chalk Your Walk for Colleagues to show support for healthcare workers, educators and other essesential workers helping to keep our lives as normal as possible and spread cheer in their neighborhoods.





ESPECIALLY FOR SMALLER, LOCAL NON-PROFITS, THE MONEY THAT AF DONATES CAN HAVE A HUGE IMPACT. KNOWING THAT MY TIME AND EFFORT BENEFITS, BOTH PRACTICALLY AND FINANCIALLY, ORGANIZATIONS THAT I LOVE IS IMPORTANT TO ME. I AM DEEPLY GRATEFUL TO AMERICAN FIDELITY FOR HELPING ME SUPPORT NON-PROFITS IN OUR COMMUNITY.

MICHELLE HAMRICK, AF COLLEAGUE



GRANTS & SUPPORTED ORGANIZATIONS

2020 TOTAL CORPORATE GIVING \$2,740,533.72

The American Fidelity Foundation and the family of companies are proud to be strong corporate citizens committed to building a vibrant community for our Colleagues and Customers. We believe it's always the right time to do the right thing.

record-breaking amount of matched colleague donations \$90,511.00

198 Donations Matched **164** Participating Colleagues **135** Unique Organizations

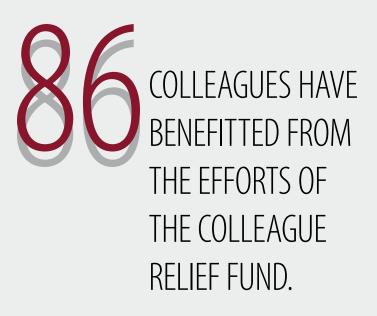


2020 COMMUNITY IMPACT REPORT





colleague relief fund distributions since inception in 2014 \$118,818.36





405 ANIMAL RESCUE FOUNDATION A CHANCE TO CHANGE FOUNDATION AFRICAN AMERICAN POLICY FORUM AGAPE ROAD

ALLIED ARTS

ALLIED ARTS FOUNDATION ALZHEIMER'S ASSOCIATION OKLAHOMA CHAPTER AMERICAN ACADEMY IN ROME AMERICAN CANCER SOCIETY AMERICAN HEART ASSOCIATION

AMERICAN INDIAN CULTURAL CENTER

FOUNDATION - FIRST AMERICANS MUSEUM AMERICAN MOTHERS AMERICAN NICARAGUAN FOUNDATION AMERICAN RED CROSS

ANGELS FOSTER FAMILY NETWORK

AREAWIDE AGING AGENCY ARISE MINISTRIES ARTS COUNCIL OF OKLAHOMA CITY AUTISMOKLAHOMA.ORG

BART CONNER EDUCATIONAL PROGRAMS

BIG BROTHERS BIG SISTERS OF OKLAHOMA BISHOP MCGUINNESS BLUEGRASS JUNIOR WOMEN'S CLUB BOYS & GIRLS CLUB OF OKLAHOMA COUNTY CALM WATERS CENTER FOR CHILDREN

AND FAMILIES

CAMP FIRE HEART OF OKLAHOMA CANTERBURY VOICES CASA OF OKLAHOMA COUNTY CATHOLIC CHARITIES - OKLAHOMA CITY CBMC OKLAHOMA

CENTER FOR CHILDREN AND FAMILIES INC CENTER OF FAMILY LOVE CENTRAL OKLAHOMA HUMANE SOCIETY CHATTANOOGA'S WOMEN LEADERSHIP INSTITUTE CHILDREN'S HOSPITAL FOUNDATION CHRISTIAN FLIGHTS INTERNATIONAL CITY CARE

CIVIC CENTER FOUNDATION



CMAR SCHOLARSHIP FUND COLONIAL WILLIAMSBURG FOUNDATION COLUMBUS CORPORATION OF OKLAHOMA CITY

COMMUNITIES FOUNDATION OF OKLAHOMA -

OKC BLACK JUSTICE FUND

COMMUNITY LITERACY CENTERS

CREATIVE OKLAHOMA

CRISTO REY OKLAHOMA CITY CATHOLIC

HIGH SCHOOL

CROSSROADS ASSEMBLY OF GOD DEADCENTER FILM FESTIVAL DEAN MCGEE EYE INSTITUTE FOUNDATION DELTA GAMMA FOUNDATION

DINNER WITH LOVE FOUNDATION

DOWN SYNDROME ASSOCIATION OF

CENTRAL OKLAHOMA DOWNTOWN OKC INITIATIVES EDMOND AMBUCS EDMOND PUBLIC SCHOOL FOUNDATION EXECUTIVE SERVICE CORPS OF

CENTRAL OKI AHOMA

FAMILY BUILDERS FIELDS & FUTURES FOUNDATION FOUNDATION FOR OKC PUBLIC SCHOOLS GIRL SCOUTS - WESTERN OKLAHOMA GOLD4KIDS CANCER FOUNDATION OF TULSA GOODWILL INDUSTRIES OF CENTRAL OKLAHOMA



GREAT EXPECTATIONS FOUNDATION GROUND ZERO EMERGENCY

TRAINING CENTER HABITAT FOR HUMANITY HARDING FINE ARTS ACADEMY FOUNDATION

HEALTHY SCHOOLS OKLAHOMA

HEARTLINE, INC. HOMELESS ALLIANCE I2E, INC. IAAP FOUNDATION

INFANT CRISIS SERVICES

INFINITY FARMS ANIMAL SANCTUARY INTEGRIS FOUNDATIONS JDRF INTERNATIONAL JESUS HOUSE

JIM THORPE ASSOCIATION

JOHN REX ELEMENTARY PTA JUNIOR ACHIEVEMENT OF OKLAHOMA KEATON'S KINDNESS FOUNDATION KIPP REACH COLLEGE PREPARATORY LAST FRONTIER COUNCIL/BOY SCOUTS

OF AMERICA

LATINO COMMUNITY DEVELOPMENT AGENCY LEADERSHIP OKLAHOMA LEADERSHIP OKLAHOMA CITY LIBRARY ENDOWMENT TRUST LIFE CHURCH LUPUS FOUNDATION OF AMERICA, MID-SOUTH CHAPTER

LYRIC THEATRE OF OKLAHOMA MACK IMPACT MARCELLA GUTHRIE SCHOLARSHIP FUND MARCH OF DIMES

MAUI HEALTH FOUNDATION

MCCALL'S CHAPEL SCHOOL MERCY HEALTH FOUNDATION OKC MERCY HEALTH FOUNDATION OKC -MERCY WOMEN'S CENTER

MJ 4 HOPE

MOORE FAITH MEDICAL CLINIC MOUNTAIN RESCUE-ASPEN, INC. MYRIAD GARDENS FOUNDATION NATIONAL COWBOY & WESTERN HERITAGE MUSEUM NEIGHBORHOOD ALLIANCE OF CENTRAL OKLAHOMA

NEIGHBORHOOD SERVICES ORGANIATION NEW YORK UNIVERSITY NEWSPAPERS IN EDUCATION NEWVIEW OKLAHOMA

NEXT GEN UNDER 30 FOUNDATION

NICHOLS HILLS PARKS, INC. NORTH OKC SOCCER CLUB, INC. OKC BEAUTIFUL OKC STRIKERS CRICKET CLUB OKLAHOMA AIDS CARE FUND

OKLAHOMA BLOOD INSTITUTE OKLAHOMA CENTER FOR NONPROFITS OKLAHOMA CHILDREN'S THEATRE OKLAHOMA CHRISTIAN UNIVERSITY OKLAHOMA CITY / COUNTY HISTORICAL SOCIETY OKLAHOMA CITY BALLET OKLAHOMA CITY COMMUNITY FOUNDATION OKLAHOMA CITY MUSEUM OF ART OKLAHOMA CITY NATIONAL

MEMORIAL FOUNDATION

OKLAHOMA CITY PHILHARMONIC

OKLAHOMA CITY UNIVERSITY OKLAHOMA CITY ZOO OKLAHOMA CLEATS FOR KIDS OKLAHOMA CONTEMPORARY ARTS CENTER OKLAHOMA COUNCIL ON

ECONOMIC EDUCATION

OKLAHOMA EDUCATION ASSOCIATION OKLAHOMA ENGINEERING FOUNDATION OKLAHOMA FOUNDATION FOR EXCELLENCE OKLAHOMA HERITAGE ASSOCIATION

OKLAHOMA HUMANE SOCIETY

OKLAHOMA INTERVIEWING SERICES OKLAHOMA MEDICAL

RESEARCH FOUNDATION OKLAHOMA MUSEUM OF ART OKLAHOMA PROJECT WOMAN

OKLAHOMA SCHOOL OF SCIENCE AND

MATHEMATICS FOUNDATION

OKLAHOMA SENIOR FOLLIES, INC. OKLAHOMA STATE FAIR OKLAHOMA YOUTH ORCHESTRAS OKLAHOMANS FOR THE ARTS OSU FOUNDATION



OU COLOMBIAN STUDENT ASSOCIATION PARAKALEO PARENT PROMISE

PASEO ARTS ASSOCIATION PAYNE EDUCATION CENTER

PETS AND PEOPLE HUMANE SOCIETY

PHI GAMMA DELTA EDUCATION FOUNDATION PIVOT

POETIC JUSTICE POSITIVE TOMORROWS

RAINBOW FLEET REDBUD CLASSIC REGIONAL FOOD BANK OF OKLAHOMA REMERGE OF OKLAHOMA COUNTY, INC.

RIVERSPORT FOUNDATION

SALVATION ARMY SCISSORTAIL PARK FOUNDATION SISTER CITIES OKC, INC. SIXTWELVE, INC.

SKANDIA FOLK DANCE SOCIETY

SMART START CENTRAL OKLAHOMA SOONER MORGAN SPECIAL CARE, INC. SPECIAL OLYMPICS OKLAHOMA SPUR KITCHEN FOUNDATION ST. ANTHONY FOUNDATION ST. LUKE'S UNITED METHODIST CHURCH -MEALS ON WHEELS OKC STATE CAPITAL PUBLISHING MUSEUM STEM ACHIEVEMENT FOUNDATION

STEPHEN SILLER TUNNEL TO TOWERS FOUNDATION SUNBEAM FAMILY SERVICES SW LINCOLN COUNTY FIRE PROTECTION DISTRICT 1 TEACH FOR AMERICA

THE CHILDREN'S CENTER

THE EDUCATION AND EMPLOYMENT MINISTRY THE FIRST TEE OF METROPOLITAN OKLAHOMA CITY THE FOUNDATION FOR OKLAHOMA CITY PUBLIC SCHOOLS THE GIVING BACK FUND, INC. THE OKLAHOMA ACADEMY THE OKLAHOMA ACADEMY THE OKLAHOMA CARING FOUNDATION THE SALVATION ARMY TREE BANK FOUNDATION TULSA COMMUNITY FOUNDATION UCO FOUNDATION

UCO FOUNDATION UNITED WAY OF CENTRAL OKLAHOMA UNIVERSITY OF CENTRAL OKLAHOMA FOUNDATION UNIVERSITY OF OKLAHOMA FOUNDATION

URBAN LEAGUE OF GREATER OKLAHOMA CITY

VARIETY CARE FOUNDATION VOICE OF THE MARTYRS WES WELKER FOUNDATION WESTMINSTER SCHOOL

WINGS

WOUNDED WARRIOR PROJECT WOVENLIFE YMCA OF GREATER OKLAHOMA CITY YOUTH SERVICES OF TULSA YWCA OKLAHOMA CITY



ST. JUDE

I'M PROUD OF OUR COMMUNITY INVOLVEMENT. OUR COMPANY PRIORITIZES SERVING OUR COMMUNITY BY DEDICATING COMPANY **RESOURCES TO SUPPORTING COLLEAGUES'** EFFORTS. PAID VOLUNTEER TIME, VOLUNTEER **GRANTS AND BOARD SERVICE INCENTIVES** ARE BACKED BY CORPORATE DONATIONS AND COMPANY-SPONSORED VOLUNTEER OPPORTUNITIES.

AF COLLEAGUE



SPONSORSHIPS & PROGRAMS

COMMITMENT TO READING ROLLS ON

Though on a hiatus from mid-March 2020 through February 2021, much was done to get the new and improved design rolled out to improve range and accessibility.





2020 CAN'T STEAL OUR THUNDER FOR READING CHALLENGE

Our school year challenge was cut short due to COVID-19, with children taking part November 2019-February 2020. But the numbers here show great support and effort by our participants. An additional 30-day challenge started April 6, 2020, with 1,764 students reporting 1,537,850 minutes read.

567_{Schools} 60,390_{Students Enrolled} 29,897,204_{Minutes Read}



TEACHER OF THE GAME

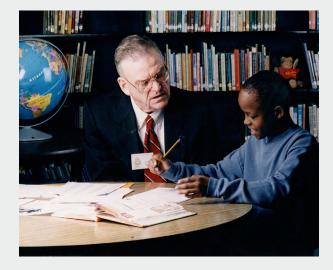
In partnership with the NBA's Oklahoma City Thunder, 528 teachers have been honored since 2008, with 36 in the spotlight through the 2020-21 season.





KMGL TEACHER OF THE MONTH

Teachers of the month for the 2020-21 School Year each receive recognition on the radio broadcast and \$250 each; eight teachers will be honored October 2020 though May 2021.





JOHN REX SCHOLARSHIP GROWING

Colleagues' children in undergraduate programs can apply for a \$2,000 annual scholarship, with the potential for up to \$8,000 in financial aid per student. Building on the program's offerings, a third scholarship opportunity geared toward diversity and inclusion is set to be awarded in 2021.





STEM TEACHERS TAKE THE LEAD

AF offers a three-day LEADERSHIP ACADEMY to equip STEM teachers with skills to help in the classroom as well as their individual school sites and districts.

- 2019 9 teachers attended from 4 districts
- 2020 15 teachers from 8 districts participated virtually



TEACHERS HAVE CLASS

A twist on traditional summer school, AF hires STEM teachers while out of the classrom to provide real-world experience they can take back to their students in the fall. The usual festivities inlcude a stipend distribution, and this year we beefed up the sanitizing supplies.

- \bullet 2019 8 Teacher Fellows from 7 districts
- 2020 8 Teacher Fellows participated in the fully virtual offering



AMERICAN FID



PROUD TO BACK THE WNBA DALLAS WINGS

This year we supported efforts of the Dallas Wings through sponsorship of the First Responders Tournament.

HELPING CRISTO REY STUDENTS SHINE

The AF Foundation increased funding amount for scholarships. In the 2019–2020 school year, four students gained work experience in the office. Though we have enjoyed the students' smiling faces, the donation was made in lieu of having onsite workers due to COVID-19.

/Air Media



GETTING PAID TO VOLUNTEER

At the beginning of 2020, a new and improved program went into effect allowing Colleagues up to 16 hours of PAID VOLUNTEER TIME per year. In spite of the challenges 2020 presented to volunteering:





HOURS OF PAID VOLUNTEER TIME FOR NON-PROFIT ORGANIZATIONS

GRANTING AMAZING OPPORTUNITIES

VOLUNTEER GRANTS allow Colleagues to earn \$10 per hour for non-profit charity organizations when they volunteer.

\$1,735 Paid to Organizations in 2020

BOARD SERVICE INCENTIVE GRANTS allow Colleagues serving on non-profit charity boards to request a \$1,000 donation in their name for the organization they serve .





FORGING THE CONNECTION

Community Connection is AF's online forum for offereing up opportunities from volunteering to fundraising. In 2020, we had:



OPPORTUNITIES POSTED

MAKING A DEPOSIT AT THE REGIONAL FOOD BANK

Dropping off our canned goods wasn't an option, but our can-do spirit inspired Colleagues to donate \$6,740.72 that was coupled with a Foundation match of \$6,714.55 to provide a total donation of





THE COMPANY CARES ABOUT COMMUNITIES (NOT JUST MAKING A PROFIT) AND DEMONSTRATES THAT CONSISTENTLY BY BEING INVOLVED IN THE COMMUNITY AND ENCOURAGING FIELD/OUTSIDE COLLEAGUES TO DO THE SAME IN THEIR RESPECTIVE COMMUNITIES.

AF COLLEAGUE



WORKSITE CAMPAIGNS

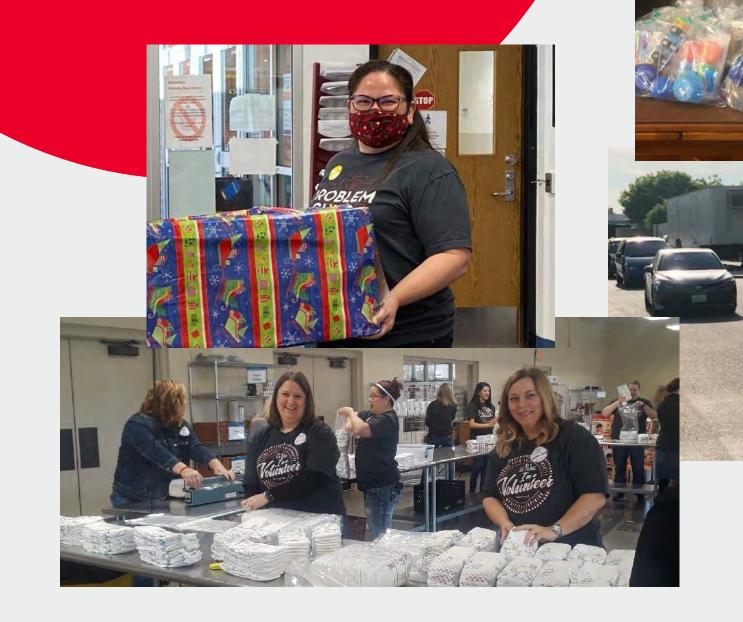
GIVING FROM THE HEART

We hosted three blood dives with a total of 160 donations for the OKLAHOMA BLOOD INSTITUTE.



PAGE 25









MANY PARTS OF AMERICAN FIDELITY HELP TO KEEP OUR COMMUNITIES WHOLE

- OPERATIONS Colleagues collected financial donations for the Positive Tomorrows Merry Market and purchased wish list items for the school for homeless students in Oklahoma City. Retirees also supported this effort.
- MARKETING AND REVENUE SUPPORT Colleagues donated funds to purchase items for Infant Crisis Services.
- Colleagues from the PRODUCT MANAGEMENT DIVISION supported six different Donors Choose projects to help teachers with connections to our Colleagues.
- CALIFORNIA FIELD STAFF helped the Fresno
 Teachers Association hand out meals to families in need around the Fresno community.
 IT COLLEAGUES donated 191 pairs of gloves to a local elementary school.



2020 COMMUNITY IMPACT REPORT



FIELDING THE CALL ACROSS THE NATION

Field Colleagues and corporate officers were provided the opportunity to donate \$75 each to the organizations they support. The \$49,875 in donations went to:

ORGANIZATIONS THROUGHOUT THE COUNTRY



The AF Foundation provided \$25,000 to the Oklahoma City BLACK JUSTICE FUND, which helped support agencies and projects dedicated to promoting racial equity and justice in the Oklahoma City metro area.



Strategic Alliances Colleagues in Massachusetts collected new and gently used items for a COATS FOR KIDS drive around the holiday season.

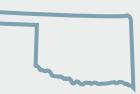






Colleagues serve on non-profit boards across the state of Oklahoma as well as Kentucky (BLUEGRASS JUNIOR WOMAN'S CLUB), New Hampshire (CMAR SCHOLARSHIP FUND), Washington (SKANDIA FOLKDANCE SOCIETY) and Tennessee (CHATTANOOGA WOMEN'S LEADERSHIP INSTITUTE), among many others.









MARCH Down Syndrome Association of Central OK

MONTHLY CHARITY DAY DONATIONS

Charities nominated by Colleagues and selected by random drawing receive the \$2 donation from those Colleagues who elect to wear AF T-shirts on Fridays. Colleagues enrolled in payroll deduction receive a free Chari-tee each year to showcase their support.





JANUARY – His Grace Foundation

FEBRUARY – Children's Heart Foundation



APRIL — Cameron Companies Colleague Relief Fund

MAY – ONE (One Neighborhood Empowered)

JUNE – The Bella Foundation

JULY – Buchanan School Supply Drive

AUGUST – Oklahoma Lupus Foundation

SEPTEMBER – Ella's Army

OCTOBER – Women's Resource Center

NOVEMBER – Tornado Alley Bulldog Rescue



DECEMBER Foundation for Children with Cancer

2020 COMMUNITY IMPACT REPORT

AMERICAN FIDELITY a different opinion

COLLEAGUES COME TOGETHER FOR THE UNITED WAY

The first all-virtual United Way campaign was successful at raising funds and so much more. Many cool things happened: lunch n' learns replaced the traditional agency fair, 10 agencies gave virtual tours and the tie-dye T-shirts available for purchase were all the rage!



in Foundation match, makes it:



SZU, BASED FOR UNITED WAY!

ALLIED ARTS DRAWS LARGE FOLLOWING AT AF

We were able to host an Allied Arts agency fair and other in-person events in February and early March. Colleagues learned how their donations help local arts agencies reach more than 1 million people each year.



WE ALL STRIVE FOR SUCCESS TOGETHER, AND WE WORK HARD TO MAKE THINGS BETTER IN OUR COMMUNITY.

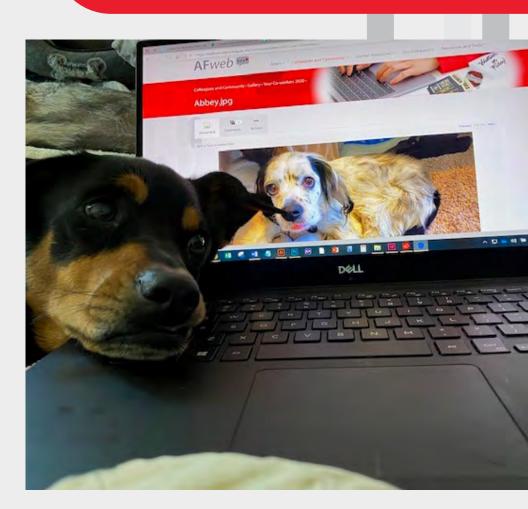
AF COLLEAGUE

ADAPTIVE AND RESTORATIVE

With COVID-19, 99% of the workforce was working from home from late March through July 2020, and a limited number of Colleagues were physically in the office for the remainder of the year. This saved an untold amount of energy costs in maintaining the building as well as telecommuting cost savings and reduced travel for our field staff through the year. Colleagues transitioned to largely paperless processes with so many working from home daily, some with a new set of co-workers!



ENVIRONMENTAL IMPACT





REDUCE & RECYCLE

- Recycling bins are available in every break area on every floor and in our dining areas throughout the Company to help Colleagues recycle paper, cardboard, plastic and aluminum.
- Colleagues are printing double-sided when paper is necessary. Mobile print also is in use to reduce duplicated printing and other printing errors to save paper. This has resulted in 21% of pages (114,174 pages) not being printed that were sent to a printer in error.
- Each floor throughout our building is equipped with a water fountain designed to refill bottles.
- The building's HVAC equipment has been updated to be more environmentally friendly, and lighting throughout the building uses motion-sensored LED fixtures in an effort to reduce our carbon footprint.







2020 COMMUNITY IMPACT REPORT





PAGE 38



AF PRESSING THE ENVIRONMENTAL ISSUES

- Our onsite print shop uses paper that comes from mills that receive their wood from sources that practice responsible forestry management, and when possible, the paper also includes recycled materials.
- The equipment does not require solvents or other harmful chemicals that are commonly used for cleaning; an alcohol-based solution is used.
- A device perforates and crunches used cardboard boxes, creating a void fill material, which is used for packaging instead of plastic air pillows, when possible.
- A just-in-time business model is in place for production printing, which eliminates the need for departmental storage rooms across the Company. Documents are printed as needed, which has reduced corporate document storage needs from about 3,000 square feet to 400.

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AMERICAN FIDELITY